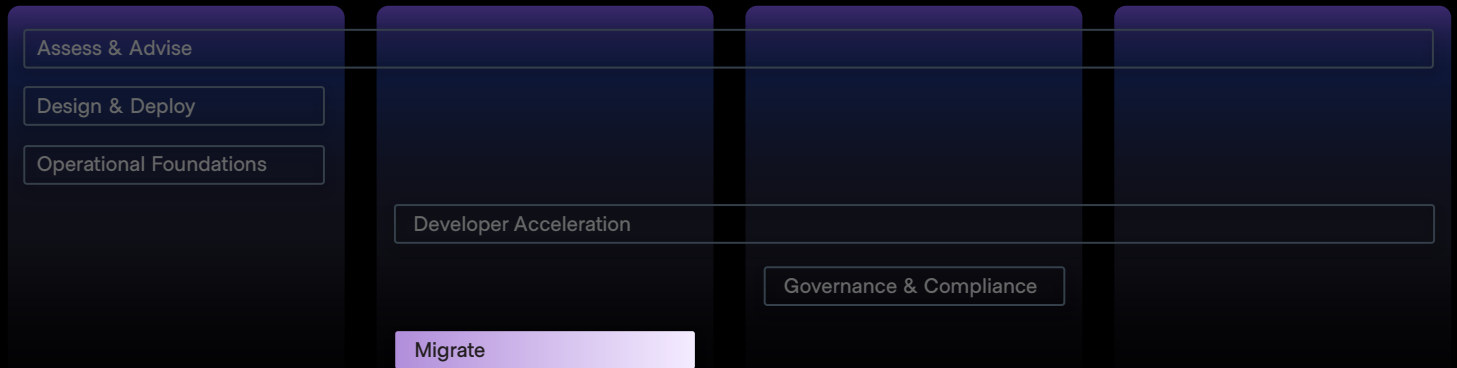


Migrate



Stage 0: Onboarding → Stage 1: Adopting → Stage 2: Standardizing → Stage 3: Scaling →



Service Scope

Migration design and execution between HashiCorp community/Enterprise products to fully supported HashiCorp Cloud Platform or Enterprise products.

Service Summary

- Assist with customer migration between HashiCorp community editions (CE), self-hosted HashiCorp solutions or HashiCorp Cloud Platform (HCP).
- Provide knowledge transfer and enablement outlining relevant features and practices of the new platform for a successful migration.
- Support the initial migration to establish best practices and migration framework and validation.

Key Benefits

- HashiCorp expert engaged in seamlessly transitioning a tool from one version to another.
- Assistance with meeting compliance for HashiCorp's new long-term support (LTS) releases.
- Reduce operational burden by moving from self-hosted Enterprise offerings to the HCP equivalent to focus on realizing the value of the service without the burden of operating it.

PHASE 1

Prerequisites



- Identify current user(s) and/or operator(s) for Academy training
- Current user(s) and/or operator(s) attend Academy
- Schedule Technical Planning Session (TPS) after completion of Academy
- Existing HashiCorp product platform
- HashiCorp architecture review
- Desired HashiCorp platform deployed, configured and integrated as required
- TPS execution

PHASE 2

Discovery



- Identify stakeholders
- Set the stage with Cloud Operating Model (COM)
- Document current and/or desired state
- Document usage patterns
- Project Delivery Document: Pre-Implementation Plan
- Architecture Design
- Scope build out
- Customer concurrence

PHASE 3

Delivery



- Design and migration planning review
- Knowledge transfer of operational tasks as required
- Review, knowledge share and enablement of preparatory changes to artifacts of the product (code updates and review)
- Knowledge transfer of tooling and methodology for migration
- Enablement preparatory changes, and configuration development
- Enablement of migration methodology
- Knowledge transfer, review and enablement of operational development for migrated product
- Acceptance testing

PHASE 4

Close

- Executive Readout
- Feedback
- Recommendations
- Adoption Roadmap
- Training/Education Roadmap
- Project Delivery Document: Post Implementation
- Close-Out

